


TOP 10 Operators			28.фев.09	
1	MTS	96 602 077	96 165 792	
	Russia	65 105 216	64 833 081	
	Moscow	14 922 572	15 232 216	
	Ukraine (UMC)	17 936 112	18 023 383	
	Uzbekistan (Uzdunrobita)	5 971 373	5 802 655	
	Turkmenistan (Barash Communications)	1 124 561	1 066 522	
	Armenia (Viva Cell)	2 049 029	2 046 599	
	Unconsolidated Belarus	4 415 786	4 393 552	
2	Vimpelcom	62 710 336	62 153 467	
	Russia	49 350 706	48 771 004	
	Moscow	10 209 746	9 922 000	
	Kazakhstan (KaR-Tel)	6 377 159	6 352 418	
	Ukraine (URS)	1 879 867	1 913 336	
	Tajikistan (Tacomj)	722 346	707 055	
	Uzbekistan (Unitel, Buztel)	3 653 069	3 680 885	
	Armenia (Armentel)	480 784	485 939	
	Georgia	246 405	242 830	
3	MegaFon	43 735 587	43 611 202	
	Russia	43 520 913	43 397 964	
	Moscow	6 542 947	6 423 810	
	Tajikistan	214 674	213 238	
4	Tele2	10 650 000	10 600 000	
5	Uralsvyazinform	5 820 000	5 758 556	
6	Sibirtelecom	5 063 254	4 977 969	
7	SMARTS Group	3 500 222	3 500 013	
8	NCC (former N.Novgorod Cellular Comms)	2 677 979	2 640 000	
9	Cellular Communications MOTIV	1 495 191	1 491 669	
10	New Telephone Company	1 258 079	1 260 072	

Source: Company data, ACM-Consulting estimates

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Advanced Communications & Media

Total Mobile Subscribers (SIM cards)			28.фев.09	
Total number of mobile subs in Russia	190 810 000	189 610 000		
Penetration Russia*	131,4%	130,6%		
Total number of mobile subs in Moscow	32 090 265	31 988 026		
Penetration Moscow*	188,9%	188,3%		
Total number of mobile subs in St.Petersburg	10 724 207	10 681 834		
Penetration St.Petersburg*	169,1%	168,5%		
Total number of mobile subs in Regions	147 995 528	146 940 140		
Penetration regions*	121,5%	120,6%		

* based on official Goskomstat pops figure
Source: ACM-Consulting estimates

Moscow Net Additions (Mar 2009)		Moscow Market Breakdown (31-Mar-09)	
MegaFon	28.9%	MegaFon	20.4%
Skylink	1.2%	Skylink	1.3%
Vimpelcom	69.9%	MTS	46.5%

Note: MTS recorded negative net additions in March

St.Pete Net Additions (Mar 2009)		St.Pete Market Breakdown (31-Mar-09)	
Fora/Tele2	44.0%	Fora/Tele2	14.0%
MTS	52.0%	MTS	31.5%
Skylink	4.0%	Skylink	2.3%
		MegaFon	32.7%
		Vimpelcom	19.6%

Note: Vimpelcom & MegaFon recorded negative net additions in March

Regions Net Additions (Mar 2009)		Regions Market Breakdown (31-Mar-09)	
Other	17.5%	Other	20.7%
MegaFon	1.9%	MTS	31.6%
Vimpelcom	29.2%	MegaFon	22.6%
MTS	51.4%	Vimpelcom	25.0%

Russia Net Additions (Mar 2009)		Russia Market Breakdown (31-Mar-09)	
Other	18.8%	Other	17.2%
MegaFon	10.2%	MTS	34.1%
MTS	22.7%	MegaFon	22.8%
Vimpelcom	48.3%	Vimpelcom	25.9%